

THE SHARE

SPRING 2019 | VOL 42 NO. 2



3 BUDGETING TIPS: Control the Summer Splurge

1. BACK TO BUDGETING BASICS

Budgeting doesn't have to be complicated. Most of us don't need fancy software or complicated exports to balance, and most of us don't want to remember extra passwords.

With our new Money Management tool built directly into JCU's Online Banking, you can budget easier than ever.

Add your accounts from most financial institutions, categorize your spending, and see the health of your budgets across the board.

Mobile access allows you to see your budgets on the go with the same security you already know and trust. Try it today!

MONEY MANAGER INSTRUCTIONS

2. TAKE ADVANTAGE OF AUTOMATIC PAYMENTS VIA BILL PAY

Keep your worries at bay while you're on vacation. Set up your auto-payments via bill pay and never miss a bill again.

SET UP BILL PAY

1. Log into Online Banking
2. Find the Bill Pay tab/icon.
3. Add payees and set your payments.

Questions? Give us a call.

3. LEAVE ROOM FOR SAVINGS

Even a small contribution to your savings account is beneficial.

Short-term savings can keep you from the need to rely on credit cards to cover expenses in a pinch. Long-term savings goals can help you hit future financial goals, such as large vacations or retirement.

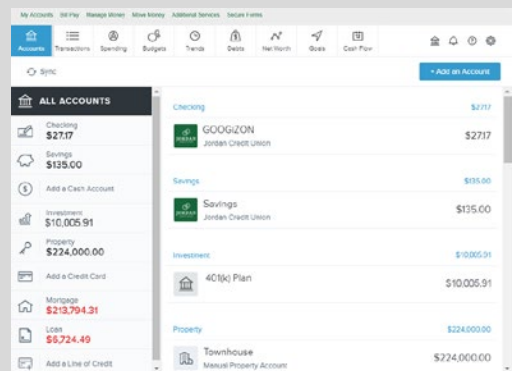
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SET UP MONEY MANAGER

Log into Online Banking (desktop or mobile) and find the Money Management tab/icon.

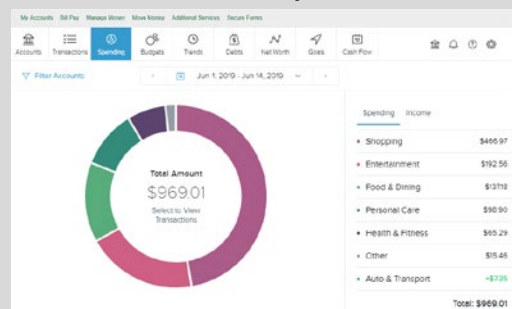
STEP 1: ADD ALL ACCOUNTS

Accounts from JCU and most other financial institutions can be added. Including loans, investments, and other transactional accounts.



STEP 2: CATEGORIZE YOUR SPENDING

Take a few minutes to categorize your transactions here (or in the transactions tab). Rules can be remembered for future transactions or used only once as desired.



STEP 3: SET YOUR BUDGETS

See your budget health at a glance. Set your desired budget and sub-budgets. Green indicates under budget. Yellow is almost at budget. Red is over budget.



THE SUMMER FOR WHATEVER LOAN

5.05% APR

SIGNATURE LOAN UP TO
\$4,000

FIXED RATE UP TO
12 MONTHS



*5.05% APR (Annual Percentage Rate) available on approved credit. Offer runs 6/1/2019 through 8/30/2019. Monthly payment estimates per \$1,000 borrowed, \$87.13 (includes payment protection). Other restrictions may apply. Contact JCU for more details.

WE LOVE OUR LOCAL SCHOOLS

PROJECT 100 AWARDS

Every week from September through May, Jordan Credit Union recognizes outstanding teachers through the Jordan Credit Union Project 100 Award program.

Principals nominate teachers for their outstanding efforts, leadership qualities, and their service to our students and communities.

Each week, two teachers, one from Jordan School District and one from Canyons School District, are chosen through a random drawing. Winners are surprised in front of their peers and students, and presented a personalized certificate and check. Each year JCU rewards \$7,000.

Visit our social media or search #JcuProject100 to view our most recent recipients.

MIDDLE SCHOOL SCHOLARSHIPS

In partnership with various middle schools throughout Jordan and Canyons School Districts, JCU awards \$7,000 in scholarships each year. These scholarships are awarded to outstanding students who have been hand-picked by administration and faculty.

CLASSROOM PRESENTATIONS

At the request of both teachers and school counselors, JCU offers classroom presentations. These presentations cover topics such as first-time auto buying, credit, and best practices of spending and saving money. These interactive presentations provide valuable hands-on learning.

OTHER VOLUNTEER TIME & EFFORTS

JCU staff members spend many hours every year volunteering for middle school Reality Towns, mock interviews, career fairs, resource nights, and much more.



WE WILL BE CLOSED

As a reminder, all branches will be closed on the following days. As always, all electronic services will be available for your convenience.



July 4
Independence Day



July 24
Pioneer Day



September 2
Labor Day

BRANCH INFO:

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OTHER INFO:

Toll-Free1-800-866-1655
Website.....www.jordancu.org
ES Website.....www.es.jordancu.org



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