

MEET THE 2022 BOARD CANDIDATES



Scan the QR code to view more info on each candidate including links to each candidate's resume.

jordan-cu.org/2022-board-candidates

Voting ballots will be distributed the first two weeks of February by an accredited third party via mail or email (via email if you have signed an electronic disclosure). Physical ballots must be post marked on or before March 1st. Electronic ballots must be completed by midnight of the same date.

SHERADEE BRADFIELD

INCUMBENT
CURRENT BOARD CHAIR

I have been a Jordan Credit Union member since I was born. My mom opened an account for me, and I still have and use that account. I started teaching for the Jordan School District in 1991 and currently work for Canyons District at Midvale Middle School. I know first hand how much Jordan Credit Union values teachers and students. I was an advisor on the Jordan Credit Union Board from 2013 - 2019, a board member from 2019 to the present, and the Board Chair since March 2021. During this time I have completed volunteer education classes to understand the role of a board member and how to better serve our members. Since being the Board Chair, we have worked together to solidify the Jordan Credit Union's directional goals. As a Board Member, I will continue to support our credit union with its current policies, goals, vision, direction, and doing what is best for our members. I am excited about the changes Jordan Credit Union is making and look forward to the improvements and conveniences it will provide into the future. It would be an honor to continue serving as a board member for Jordan Credit Union.

CHRIS FINLEY

CURRENT BOARD ADVISOR

I have had the privilege to participate as a Board Advisor – or Board Member Trainee – for Jordan Credit Union since 2019. I am excited about what is happening currently and what the future holds for the credit union, and I look forward to serving the members and looking for new ways to stay current. I feel that the credit union has a significant investment in my training and has allowed me to grow in my education and appreciation for credit unions in general and the mission and vision of Jordan Credit Union specifically.

My professional experience as an attorney and in real estate helps me provide a broad prospective to help direct policy and comply with regulatory requirements. I would gratefully accept the opportunity to serve on the Board of Directors.

STEVE HAMBOR

My name is Steve Hambor. I box for exercise. I don't have a degree in finance, run a business, or have a high paying job. I am a Licensed Physical Therapist Assistant and work alone or with a team each day, serving people, allowing them to recover from disease or injury. I'm involved in my profession as a volunteer chairperson for APTA UTAH, our state's physical therapy association. My current position is "Digital Content," publishing on social media by staying informed, then reporting on everything from Medicare and Medicaid insurance, local and national government advocacy, and new research, to keeping members and the public informed about physical therapy.

I read financial, local, and world news each day, and invest my own money with a positive return. I am bright, funny, and calm under pressure. I continue to listen and learn, so I can be a better person. I am happy with the man I have become.

I may not be the perfect candidate but serving on the Board of Directors for Jordan Credit Union members would allow me to do something I have always wanted, but thought I wasn't qualified to do, which is be a voice for myself and others. Life, work, everything is basically OTJ, "on the job training." With the world focused on money and politics, my goal is to learn, grow, and be a part of a positive future for you, myself, and the entire world.

DOUGLAS DENNING

I am Douglas Denning, a Financial Analyst at The Church of Jesus Christ of Latter-Day Saints. I grew up in a small town in Idaho and experienced many life-growing opportunities that created my identity.

I had a wide range of work experience in my youth, including working on my uncle's farm and appliance store. I also gained experience in construction from the ground up and operated various heavy equipment.

I moved to Utah in 1983 and worked approximately ten years in the insurance business selling all lines of insurance and worked part-time at the airlines (mainly for flight benefits).

My life changed forever when I met the dream of my life, Jean Tyler, in Midvale, Utah. I am the proud father of four sons and grandfather of three granddaughters.

In 1997, I graduated from the University of Utah in Finance, leading me to my current employment.

I enjoy playing sports (football, basketball, baseball), and I have coached youth sports and reffed basketball for nearly 20 years. I also enjoy dabbling in real estate and other business opportunities.

KODY ADAMS

I was born and raised in Sandy, Utah, and currently live in West Jordan. I opened my first JCU savings account as a child. My account quickly grew to add checking accounts, auto loans, personal loans, and a credit card. I have also ensured my children have JCU savings accounts for their birthday and chore money!

I received my associate degree in Economics and later on my bachelor's degree from the University of Alabama, where I studied Business Administration with an emphasis in Commerce. I have worked in the banking and investment industry for nearly 15 years, starting as a FINRA Series 7 & 63 licensed stockbroker for E*TRADE Financial. I went on to earn all three levels of the Certified Equity Professional (CEP) designation from Santa Clara University. From that point, my career evolved into the world of equity plan administration for companies such as Sallie Mae Bank, Qualtrics, and SoFi. I am currently working as the Director of Stockholder Services for Domo Inc, where I oversee the design, implementation, administration, and reporting for Domo's equity compensation plans. My favorite part of my job includes creating and conducting company-wide training, educating employees about their equity compensation benefits, and ensuring quality plan administration through a partnership with the legal, HR, and accounting teams at Domo.

APPLICATION BY PETITION

Applications by petition may still be submitted. A member in good standing may submit a petition signed by 258+ members by 6:00 p.m. on February 1 to the Nominating Committee. Nominations from the floor will not be accepted during the Annual Meeting.

Submit questions to: amanda@jordancu.org

BOARD OF DIRECTORS

Sheradee Bradfield, Board Chair
Terry Klenk, Board Vice Chair
Jodi Roberts, Board Secretary
LaMar Beckstead, Board Financial Officer
Leslee Engh, Board Member

BOARD ADVISORS

Christopher Finley, Board Advisor
Tiffany Keim, Board Advisor

SUPERVISORY COMMITTEE

Joy MacKay, Committee Chair
Nancy Curtis, Committee Secretary
Naomi Damron, Committee Member
Rick Dumont, Committee Member
Brad Hansen, Committee Member

HOMER EQUITY

LINE OF CREDIT



NO ORIGATION FEES*

0.99% APR**

6 Month Introductory Rate

3.25% APR**

Subsequent Variable Rate

SCHEDULE AN APPOINTMENT



<https://jordan-cu.org/loans/heloc/>

NMLS #402456

*Valid through 06/01/2022. \$20,000 minimum loan amount. Other fees may include, but are not limited to, the following: Appraisal \$450, CC&R for homes with an HOA or in a PUD \$100-\$175. All dollar figures are estimates and may vary. Additional fees may be required, especially in case of condo. If the Line of Credit is terminated or closed within the first three years (due to refinancing, sale of property, etc.), the member will be responsible for paying the full amount of origination fees back to the credit union. Membership Eligibility Required. Equal Opportunity Housing Lender. NMLS #402456

**The introductory 0.99% APR is for the first six months after loan closing. After six months, the introductory rate will convert back to the Variable Annual Percentage Rate (APR) based on the Prime Rate, and will range from 3.25% APR to 15.00% APR based on credit worthiness. Some restrictions may apply. APR (Annual Percentage Rate) as low as 3.25% as of 12/31/2021 and may increase up to 2% per quarter, not to exceed 15%. Variable Rate. Rate may change without notice.

TICKET TO WIN SAVINGS

NEED MOTIVATION TO SAVE?

JCU is the first credit union in Utah with an in-house saving to win program designed to encourage members to save for the future. Each month, a randomly drawn Ticket To Win participant wins \$500.

\$500
Monthly Winners

Congratulations to 2021's monthly Ticket to Win drawing winners.



FIRST \$5,000
Yearly Winner

We look forward to drawing our first \$5,000 winner. The winner will be announced on social media and email during the first full week of January.

**Void where prohibited by law. All participants must have an open Ticket to Win Savings™ account, be at least 18 years of age, and a member in good standing at Jordan Credit Union. All qualifications must be achieved each cycle to generate tickets automatically. One Ticket to Win™ account per tax number only (SSN, ITIN). See full rules and regulations at jordan-cu.org/ticket-to-win*



1.99% OAC APR

AUTO



PO BOX 1888 Sandy, Utah 84091-1888

TheShare

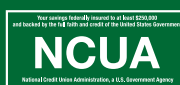
WINTER 2022 | JCU NEWSLETTER

SAVE THE DATE

2022 ANNUAL MEETING

WEDNESDAY
MARCH 16 | BEGINS
7:00 PM

JOIN US ONLINE:
jordan-cu.org/2022-annual-meeting



801.566.4195 OR 1.800.866.1655
JORDAN-CU.ORG OR ES.JORDAN-CU.ORG

SANDY • DRAPER • RIVERTON • WEST JORDAN • NEW BINGHAM • MIDVALE

Find addresses, phone numbers, ATMs, and more online.



WARM THE SOLES

Annually, Jordan Credit Union partners with our members to collect monetary donations in an effort to serve our community.

Each year, we are amazed by the generosity of our members and staff. Thanks to members' contributions, Varex CU and our partnership with Kohl's we were able to provide 465 children with shoes for the holidays.



SKIP-A-PAYMENT: PRIMARY CHILDREN'S

Our annual Primary Children's Hospital Skip-A-Payment program is back this winter! With a \$25 donation to Primary Children's Hospital, you may skip a qualified January 2022 loan payment.

Details on Skip-A-Payment can be found at: <https://jordan-cu.org/skip-a-payment/>



HERRIMAN BRANCH

As times change, Jordan Credit Union is always looking for the best ways to serve our members. Due to the low utilization of our Herriman branch, the 6375 W 13400 S location, has closed.

Further details can be found at: <https://jordan-cu.org/about-us/locations-and-hours/location-updates-herriman-branch-closure/>



NEW ADMIN BUILDING

The new administration building is an exciting opportunity for future growth. While this new facility will not serve members with face-to-face transactions, it is the culmination of many years of expansion and a necessary step for future staff to support JCU's ever-increasing membership.

We look forward to serving our members and our community as we continue to grow. Thank you for being an integral part of Jordan Credit Union.



2022 HOLIDAYS WE WILL BE CLOSED

All branches will be closed in observation of the following holidays.

- January 1 - New Years Day
- January 17 - Martin Luther King Jr. Day
- February 21 - President's Day

Online Banking and other electronic services will be available for your convenience.